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New multimodal terminal in Serbia **page 15**

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Izvor vaše sigurnosti.

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2023

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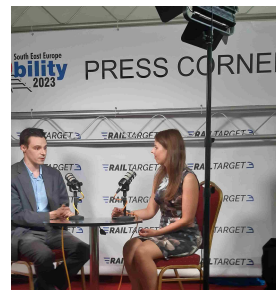
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IMPRESSUM

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(Cover photo: Pixabay, Markus Distelraht)

Editor in Chief Opinion:

Fair is over, but cooperation continues and deepens



Dear members and friends of RCSEE,

Lately, at the end of May 2023 our cluster organized fourth international fair "SEE Mobility".

This time again the representatives of a number of companies from the railway sector and transport and logistics, from our region and Europe, had an opportunity to exchange their information and experiences and to achieve new business contacts. We had 34 exhibitors from 10 countries, which you can read more about from starting from page 19. Those who are interested can download the fair catalogue with all information from our fair website: <https://see-mobility.com/wp-content/uploads/2023/05/katalog-2023-web.pdf>

Of course, this was not the only event of interest for our industry. On June 6 Belgrade hosted a conference of Slovenian and Serbian logistics that presented new projects in both countries in this sector. You can read more about it on page 10

If your company is still not a member of RCSEE, feel free to contact us. Membership in our cluster is certainly in your interest for many reasons.

Milan Vučković
RCSEE Coordinator
Editor in Chief
SEE RAIL Perspective



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Railway Passenger Transport in B&H Increases by 7,4% in the First Quarter

May, Sarajevo, B&H: In the first quarter of this year in the Federation of B&H 75,326 passengers were transported by rail, which is an increase of 7.4 percent compared to the same period last year, and a total of 5,309,095 passenger/kms was achieved, an increase of 18.6 % compared to the first three months of the previous year.

Out of the total, in the internal passenger transport number of passengers increase by 7.4%, while passenger kilometers increased by 18.6%, stated the Federal Statistical Bureau.

In the cargo transport in the first quarter 1,694,250 tons of goods was transported, with 208,314,598 ton-kilometers, which is a decrease of 4.4% in tons and over 21.3% of ton-kilometers

Out of it, in the internal transport in the first quarter there was a decrease in 17.2% tons of goods, and achieved ton-kilometers decreased by 8.2% in comparison to the same period in 2022. In the international cargo transport 4.1% of tons was transported less, with 6.5% less ton-kilometers compared to the previous year.

(Source and Photo: Klix.ba)



Survey of Real Needs, Possibilities and Future Realization of Railway Modernization

May, Doboј: Representatives of Chinese company **CRRC – Qigihar Rolling Stock Co.** with an office in Serbia, made a working visit to the **Railways of the Republic of Srpska**, and discussed with its management possibilities of potential cooperation, with planned projects of the Railways of Republic of Srpska on renovation of locomotives, rolling stock and workshops.

After the working meeting in which the members of Chinese delegation were presented the condition of railway sector, as well as the plans and needs of the company for improvement and modernization, a visit to the railway station in Doboј was organized, together with visit to the locomotive fleet and rolling stock maintenance facility.

CRRC Qigihar Rolling Stock Co is world's largest rolling stock supplier, with complete product lines and cutting-edge technologies. Their main fields of activity cover research and development, design, manufacture, repair, sale and technical services for the rolling stock.

(Source: Railways of the Republic of Srpska)



KONČAR

Inspirirani izazovima





“Without workers - transport will stop” Conference Held

24. Maty, Zagreb: „We are not pessimists, but we urgently need to find solutions, cooperate and talk”, was said at the „Challenges and issues of labor force in transport” held on May 24th in Zagreb. After introduction speeches of the organizers and two presentations, two roundtables were held in which representatives of employers, trade unions and education system debated the issue of the lack of quality employees.



– Without people who maintain fleets, manage transport, maintain infrastructure, it is not important how many trains, trucks, planes we have, what is the quality of our roads and how we implement advanced automatization systems, because, without workers—transport will stop. If the transport system is no longer sustainable in ten years due to the lack of labor force, we can forget about the tourism and trade. We do not even need to begin to talk about EU strategic transport objectives. It is about time to seriously address the problem of labor shortage that is more and more limiting. All actors in transport system must begin cooperating and thinking about necessity of qualified workforce, especially in the field of middle and high education, said, opening the Conference, the director of transport sector of HGK **Dario Soldo** (left photo).

Filip Mott, from **Hauska&Partner** agency, presented the research according to which every second worker in Croatia plans to quit his work in the next year! Representative of **Railway Workers of Croatia Trade Union Zoran Maršić** (photo right) spoke on the issue of lack of workers in railway sector. He gave an example of Croatian Railways Infrastructure: in the transport sector 57.3% of workers are 51 years old or more, while 38.4% older than 56, and in the next two years 663 executive workers will fulfill one of the conditions for retirement. Out of potential 663 people fulfilling conditions for retirement, 278 can retire in 2023, 200 in 2024, and 185 in 2025. He criticized the weak link with educational institutions, lack of strategic plans for development of human resources, lack of scholarships, weak promotion of railway employment...



President of the **Association of Road Transport of HGK Vedran Tomičić** stated that



Croatia currently lacks 1500 drivers, as well as service personnel. And that in the tourist season those numbers will increase by 20 percent.

All panelists concluded that curriculums must urgently be changed, based on the analysis of the demands of transport market, new technologies and interests of new generations. Programmes must be „smart, systemized, and closely connected with the long term needs of the economy” were the conclusions of the conference.

Topic of the lack of workers in the transport sector caused great attention, but also concern among the participants. Most said that they are „not pessimists”, that solutions should be urgently sought and cooperate more closely.

(Source and photo: CRA)



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A Promotional Conference on Transport Logistics in Slovenia

06. June, Belgrade: In cooperation with **Chamber of Commerce of Slovenia** (GZS - Association for Transport and Center for International Business), **SPIRIT Slovenia** agency, **Slovenian Railways**, **Port of Koper**, with the support of **Serbian Chamber of Commerce**, **Slovenian Business Club in Belgrade** organized a business conference on transport logistics, more precisely, the conference of Slovenian logistics for the needs of Serbian economy and market. As a part of business delegation from Slovenia over 30 Slovenian companies attended, with over 120 businessmen. Purpose of the Slovenian delegation was to present and promote competences, capacities and services of Slovenian transport and logistics sector for the needs of Serbia and the region, which boost the importance and lead role of Slovenia and encourages greater cooperation among the countries of the Western Balkans and the rest of Europe. The expansion and presence of increased number of foreign companies makes the Serbian market very attractive for Slovenian logistics companies.

In the introductory segment participants were greeted by: **Melita Rozman Dacar**, president of the **Transport Association and President of the Management of Slovenian Railways Cargo Transport**, **Vesna Nahtigal**, director general of **GZS** and **Milun Trivunac**, advisor to the president of **Serbian Chamber of Commerce**. That was followed by the presentations of **Robert Sever**, director of **Transport Association of GZS**, **Janez Merlak**, director general of **Adria Kombi d.o.o.** and **Anita Dimoski** acting assistant to the Minister for railway and intermodal transport in the Ministry of Construction, Transport and Infrastructure of Serbia, that held a presentation of pilot project of railway network on TEN-T corridor X.

Interesting speech was given by **Borut Šemrl**, chief of marketing of the **Port of Koper** concerning sea supply route for the Western Balkans and **Čedomir Bojanić**, president of port customs agents and director of **Fining d.o.o.** About the advantages of transport route through Slovenia. **Dejan Nikolić** director of **MBOX Terminals** spoke of intermodal service from Ljubljana to Niš.



Mobility 2023 Conference Held in Ljubljana

07. June: On 7. June 2023, a "Mobility 2023" Conference was held in Ljubljana, with the main topic being e-mobility trend. At the roundtable moderated by **Igor E. Bergant**, railway transport was highlighted as the key of sustainable mobility and safe use of rapidly developing technology. As said by Igor E. Bergant, „railway transport is also a solution for ITC industry“

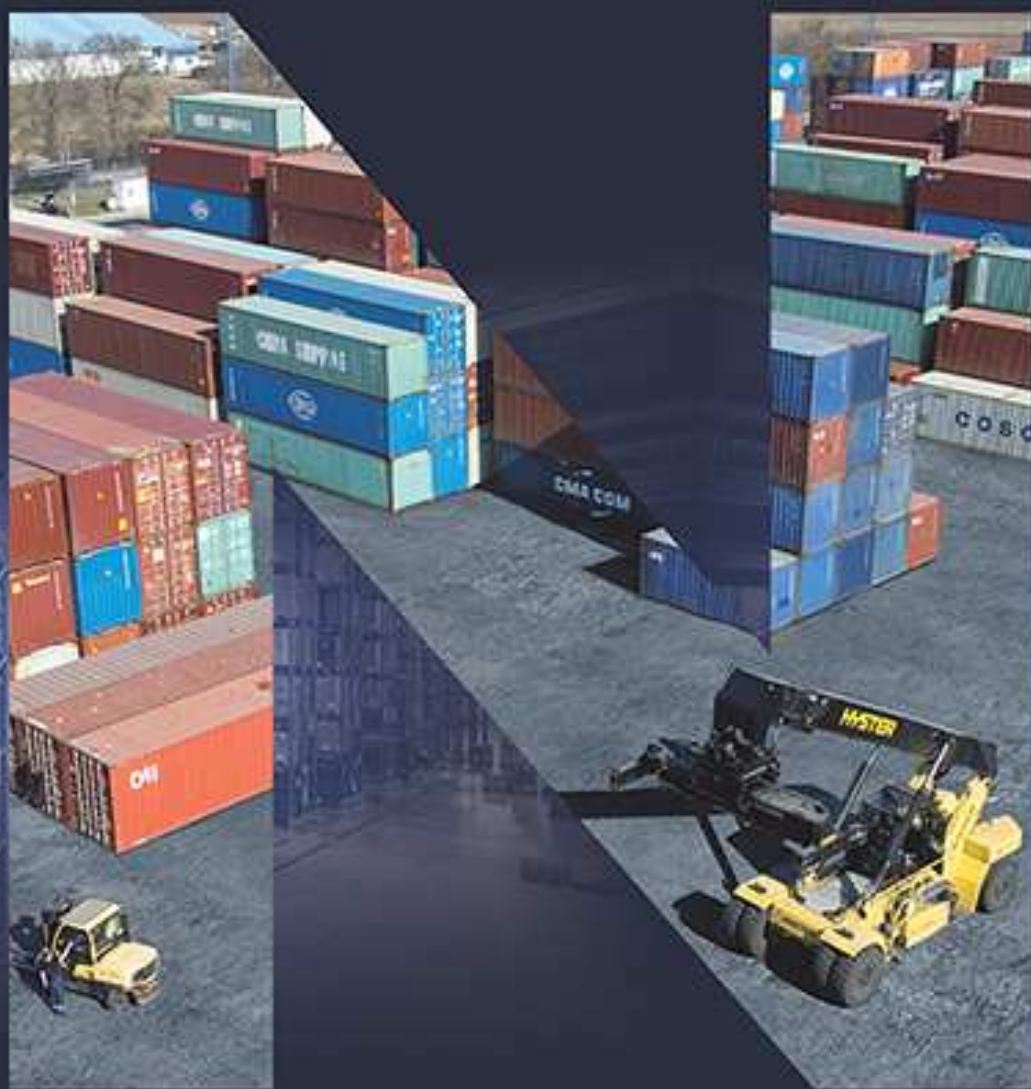
On the topic of transport safety, director of passenger transport **mr. Darja Kocjan** said that the passenger in railway transport is 40 times safer than in an automobile. In the train time can be used productively and safely for reading or work, as well as for the planning of micro mobility for the future.

“Railway was always a driver of electric mobility, half of the electric energy used is from low carbon sources, which makes it must more environmentally acceptable compared to the road transport. Investment and development of this type of environmentally acceptable mobility is important”, adds **mr. Darja Kocjan**. (Source: SŽ)



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N. MACEDONIA

North Macedonia Accepts an Invitation of Hungary and Serbia to Construct High-Speed Rail

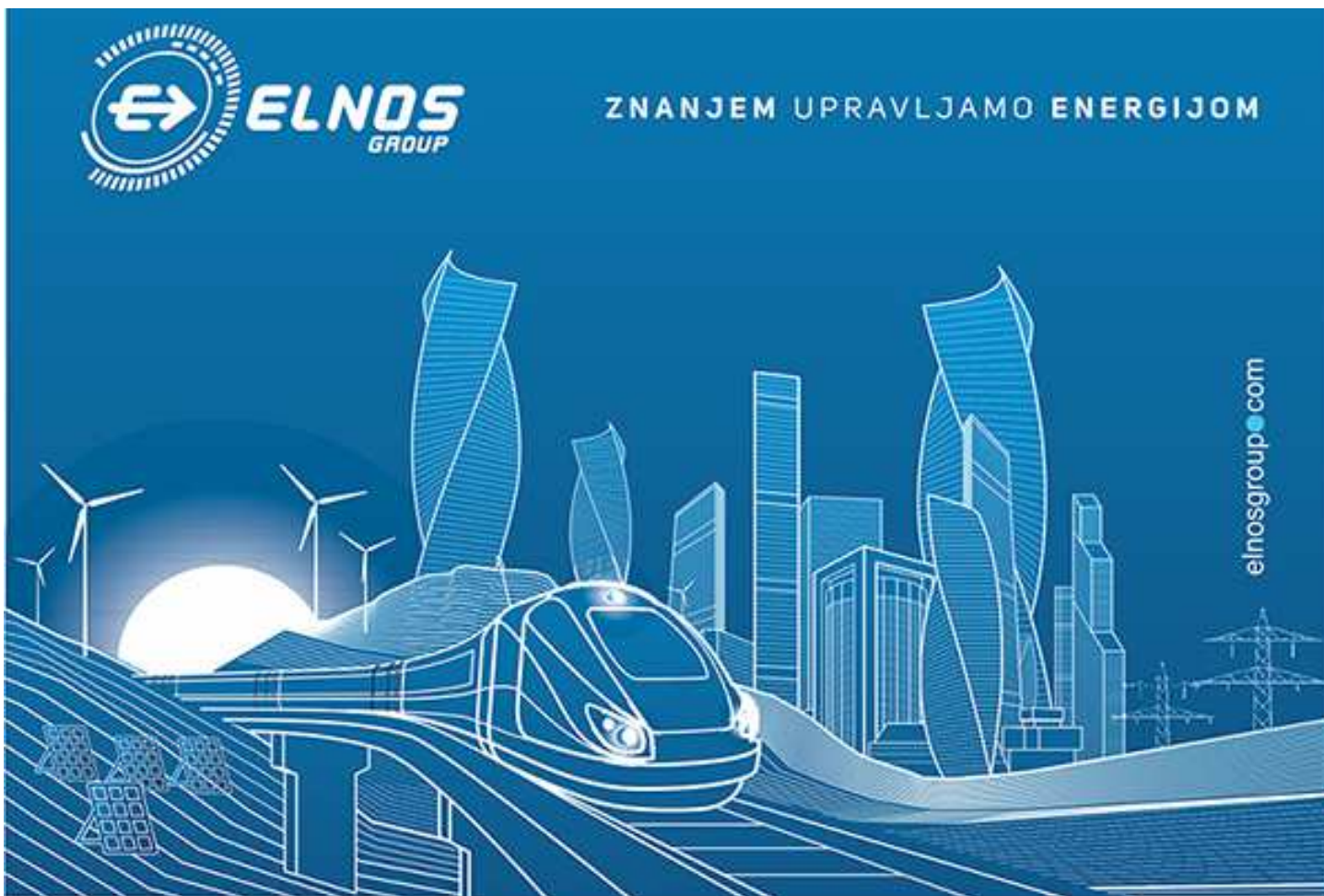
May, Skopje: North Macedonia recently accepted the invitation of Hungary and Serbia to join the construction of high-speed rail on Corridor X, and the sources from Government in Skopje state that the Minister of Transport Blagoj Bočvarski will soon sign a memoranda, says the North Macedonian portal *Faktor*.



Construction of fast rail between Budapest and Belgrade has already began, and as the Government of North Macedonia claims, the rail should go from Preševo over Skopje, to Evozonoj. Funds needed for the project are, according to the first projection, 1.5 bil EUR, but the large part will be financed through European funds. European Union is very interested in this project, and large part of funds should be invested as an European grant.

Serbian and Hungarian Ministers of transport have sent invitations in the end of March to the colleagues from the region to join in the construction of high-speed railway. Invitations were also directed to Bulgaria, Albania, Greece and Turkey. Railway network would connect northern part of the region with Turkish and Greek coast for passenger and cargo transport.

High-speed rail from Belgrade should go in three directions, through Bulgaria towards Turkey, and through North Macedonia to Greece, or Albania, in order to expand the high-speed network, which would enable easier transport of cargo by rail towards EU.. (Photo: Macedonian Railway Transport AD)





MONTENEGRO

115th Anniversary of Railways In Montenegro Celebrated

June, Podgorica: At the beginning of June a meeting of railway sector of Montenegro, Serbia and the Republic of Srpska was held to mark the anniversary—115 years of railway in Montenegro. Delegation of the Ministry for Capital Investments, led by State Secretary **Dajana Perković**, director of Railway Directorate **Momčilo Jelić**, chief **Tanja Dašić** and director of Railway Authority **Denis Lukač**, attended the celebration of the 115th anniversary of the existence of Montenegro railways.

Meeting was opened by **Miroslav Brajović**, president of the Board of Directors of **Montecargo AD** that greeted all attendees and expressed his satisfaction for organizing the meeting of railway sectors of Montenegro, Serbia and the Republic of Srpska to mark the anniversary - 115 years of railways in Montenegro. „Here the representatives of Serbia, Montenegro and the Republic of Srpska have gathered, while unfortunately the representatives of Bosnia and Herzegovina were unable to attend due to other obligations. We will strive to organize everything on a much higher level next year. It is not important in which state it should happen, what is important is for the representatives of railways to be together at the same table”.

„The railway system requires constant and large investments, as well as following of technical innovations and green agenda. The projects for rehabilitation of 24 bridges on Bar railway have just concluded, while finishing works on rehabilitation of 4 tunnels are ongoing. In 2023 the funds for ongoing maintenance of railways have significantly increased. In the last 17 years more than 190 mil EUR have been invested in railway infrastructure projects and over 35 mil EUR in railways fleet. More than 92% of network is electrified, which shows our dedication to the environment. Overhaul of railway lines were concluded on more than 50% of the entire network and we negotiate for further works on a daily basis” said the state secretary of the Ministry for Capital Investments **Dajana Perković**. (Source: ŽICG)

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Intermodal Terminal with Logistics Center in Batajnica Opening Soon

06 June, Belgrade: At the business conference on transport logistics, and Slovenian logistics for the needs of Serbian market and economy, **Anita Dimoski** acting assistant to the Minister for Railway and Intermodal Transport in the Ministry of Construction, Transport and Infrastructure presented the project of intermodal terminal with logistics center in Serbia.

This project was approved in 2015 and is financed by the Ministry of Construction, Transport and Infrastructure (who will own a majority share once the new company is registered) and the City of Belgrade (as a minority shareholder).

Contract for the construction of this terminal was signed in 2019 with d.o.o. as a part of consortia led by Strabag AG



Austria. Works on the construction of the terminal began in September 2020 and will be concluded in 2023.

Location in the Batajnica industrial zone was selected due to excellent connection with railway (Corridor X) and road corridors (E-75) that pass through Serbia as well as the vicinity of Belgrade Airport.



The area includes: 3 tracks for railway transport, 2 tracks for loading and unloading, 1 maneuver track for locomotives, 4 tracks for road transport (trucks) etc.

Container plateau contains 3 container lines for temporary placement of the containers.



For efficient functioning use of adequate loading mechanization and equipment is planned.

Intermodal terminal in Batajnica will enable further development of intermodal transport in Serbia and better capabilities for networking of all markets, not just in the region. It will also enable significant increase of current capacities in the field of combined transport in Serbia.



World's greatest railway experts in one place

05. Mai, Belgrade: Tenth International Conference on Railway Operations Modelling and Analysis (ICROMA) was held in Belgrade and gathered numerous railway experts from throughout the world.

On behalf of the host, participants of the „Rail Belgrade 2023“ conference and numerous guests were greeted by Nebojša Bojović, PhD, dean of Faculty of Transport, expressing great pleasure that this year's international conference was held in the capital of Serbia, that makes an effort for a number of years to fully position itself on the global map of scientific, research and expert community dedicated to railway development.

Opening the largest international railway sector conference, Goran Vesić, Minister of Construction, Transport and Infrastructure, stated that years of railway are upon us, and that the state will continue to further invest in the development of railway sector in Serbia, and in all of its professionals of transport sciences have key mission on expert, business, economical and cultural plan.

“I have an obligation, on this place where transport policies are created, to convey the large satisfaction of Serbian citizens that the railway renewal has finally began to happen. We constructed the Belgrade-Novı Sad high speed rail, 75 kilometers long and are very proud of it. That is the first high-speed rail in this part of Europe where trains move with speed of 200 km/h. Currently we are working on the railway from Novi Sad to Subotica, to Hungarian border, 108 km long, and when the Hungarian partners finish their section, in 2025, train ride between Belgrade and Budapest will last three hours. Recently we signed the contract with European Union, European Investment Bank and European Bank for Renewal and Development for construction of high speed rail to Niš, a new 235 km, which means that travel time between Belgrade and Niš will be 100 minutes. Today train travels around six hours. We are working on a section towards Bulgaria, from Niš to Dimitrovgrad, and we expect to renew and electrify almost 600 kilometers of regional railways. What I want to say is that we wish for our fast railways that we construct in Serbia and that connect us with Hungary, to connect us with all other countries of the region“, said the Minister.

„With colleagues from Italy and Slovenia I discussed the project of high speed rail from Belgrade to Venice and Austria, and we will soon hold a ministerial meeting of the countries on the route so our joint project could start moving. We definitely have years of railways upon us“ concluded Vesić and announced that, as a minister, he will advocate closer cooperation of state and academic community as that is a proven formula for success.

President of IAROR, Rob Goverde, PhD, announced that during the three day conference 11 panels will be held, together with 33 sections and 109 presentations. Thus, almost all participants will have an opportunity to present their research and promote innovations in the railway.

Together with number of sponsors, conference organization and support were offered by companies from the railway sector and Railway Directorate.





MIND Park is an integrated production, technology and logistics hub dedicated to the rail industry, with more than 30 years of industry experience. With engineering capacities, the production of complete carbody parts for rail vehicles, and the paint shop for the whole train/trams, MIND Park is the perfect location to settle down your rail business. With the redundant infrastructure built on a world-class standard – fibre optic, gas, electricity, and roads with high carrying capacity – MIND Park is striving for the next construction phase, which will include the largest logistics centre with a truck and a container terminal, airport and rail connection.

RCSEE delegation at Train & Rail fair in Stockholm

Railway clusters gathered in European Railway Clusters Initiative (ERCI), as a part of S-ACCESS project whose goal is to assist SMEs activities on non-European markets, held a part of their project activities on the Train & Rail fair in Stockholm. As a part of a larger business delegation, RCSEE participated with the delegation of its members from the Southeastern Europe region.

During a two-day visit, the delegation had an opportunity to meet the exhibitors active in the local market. Through project activities, meetings were organized with railway institutions and companies from Norway, such as Norwegian Railway Directorate, WSP Sverige AB and Bane NOR, as well as organized visits to 11 stands of large companies present in the Norwegian market, where the participants had an opportunity to meet with the management of these companies.



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SEE Mobility 2023 Held in Belgrade

SEE Mobility fair was held in Belgrade with two days of exhibition program in Hotel Yugoslavia (30 and 31 May) and an additional day (1 June) during which a visit to the largest industrial park for railway industry companies in Southeast Europe – MIND Park in Lužnice, Kragujevac, was organized for the exhibitors and international visitors of the fair.

Additional activity for the exhibitors and guests of the fair was a visit to dry port Nelt in Dobanovci, which represents the largest private intermodal terminal in Serbia.

SEE Mobility 2023 was held with the support of:

Ministry of Construction, Transport and Infrastructure in the Government of the Republic of Serbia, as a honorary patron of SEE Mobility 2023

Golden sponsors, **Thales** (Austria), **Altpro** (Croatia), **MIND Park (Milanovic Industries Group, Serbia)**, **Nelt Group** (Serbia), **Končar** (Croatia), **Vanguard Sustainable Transport Systems** (United Kingdom), **Ermewa** (France), **Cargo Wagon** (Slovakia) and **Croatian Chamber of Commerce**;

Silver sponsors, **ELNOS BL** (Bosnia and Herzegovina and Serbia), **Moni Rail** (United Kingdom) and **Rail Estate d.o.o.** (Serbia);

Honorary partner of the fair, **ERCI** (European Railway Clusters Initiative);

And international media partners **Railway Target** and **Railways Explained**.

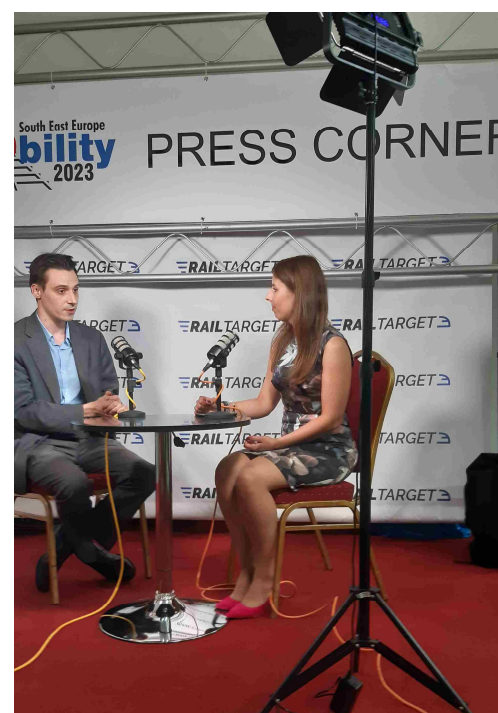
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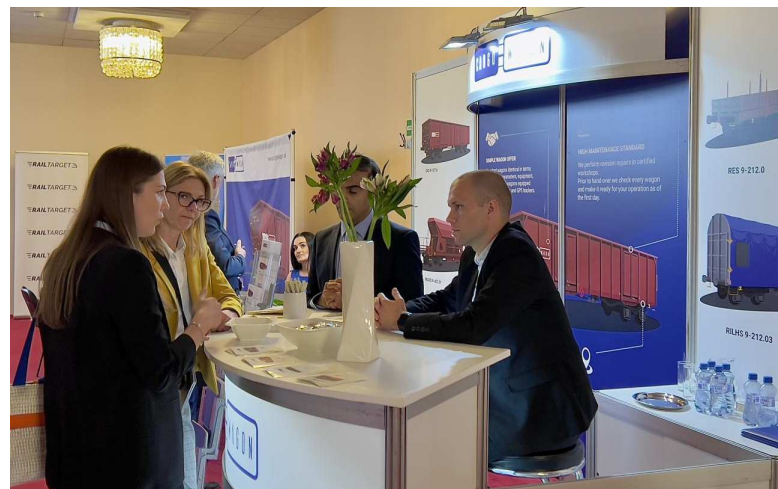
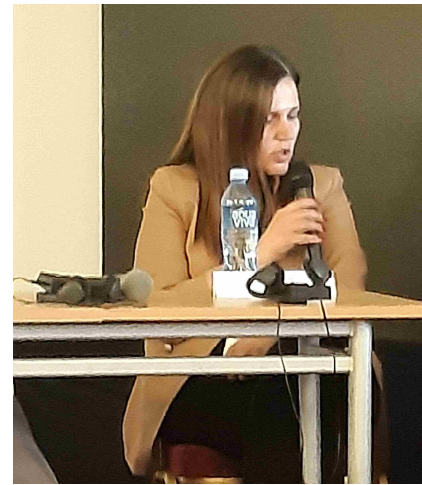
SEE Mobility 2023 Held in Belgrade



SEE Mobility 2023 Held in Belgrade



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Artificial Intelligence in Railway and Mobility Value Chain

The new European “Acceleration Event” was held in Florence titled “*Artificial Intelligence Made Easy for Railway and Mobility Value Chains – AI-Enabled Railway and Mobility Applications to Boost European Industrial Value Chains. – Use-Cases and Tools for Products, Services, Operations, Business Models*”.

The event took part with a two-day program aiming to provide participants with a complete path of knowledge on Artificial Intelligence, starting from the fundamentals, going through a wide range of use-cases in rail, mobility and multimodality, and completing the path with working groups, an overview of the national and European tools and funds already available, and the last but not least topic of the skills needed to introduce the technology, both as users and developers. The participants were enabled to become ‘more autonomous’ in being able to conceive and develop solutions that make use of this advanced technology to provide ever better solutions for the railway sector.

The event was organized in the framework of the EU-funded project “STARS – Strategic Alliances boosting Railway Smes”, in the framework of the new EDIH-European Digital Innovation Hub “AI MAGISTER”, and as initiative of ERCI-

European Railway Clusters Initiative. The event also benefited from the collaboration with the EDIH Tuscany X.0, EEN-Enterprise Europe Network Eurosportello and DIH-Digital Innovation Hub Toscana.



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NEXT “SEE MOBILITY 2025” IN BELGRADE WILL BE HELD IN DIFFERENT LOCATION AND NEW FORMAT

All events in our 4 held fairs (from 2017) titled “SEE Mobility” had a goal of business networking and exchange of information and practices in the field of railways, transport and logistics. Focus was from the start on our region with numerous information on current and future projects, both in the countries of former Yugoslavia, and in the neighboring countries.

In order to make this event much more attractive to all current and future new participants, organizers have decided to host the upcoming SEE MOBILITY fair in a completely new, different and modern form, and, of course, in a much more attractive location which will significantly increase the level of the only event in the region of former Yugoslavia for abovementioned industries and numerous companies that understand the importance of strengthening of regional business cooperation.

Of course, all this would not be possible without our many members and numerous sponsors from the start who supported our work and activities in different ways, believing that we will succeed in our joint effort to organize a respectable annual event, not just in our regional but also on a European level, on a regular basis.

We heartily thank all partners, patrons, sponsors and participants for the trust they have shown us!

We will remind you once again that **SEE Mobility 2023** was held with the support of: **Ministry of Construction, Transport and Infrastructure** in the government of Serbia, as an honorary partner.

Golden sponsors, companies: **Thales** (Austria), **Altpro** (Croatia), **MIND Park** (Milanovic Industries Group, Serbia), **Nelt Group** (Serbia), **Končar** (Croatia), **Vanguard Sustainable Transport Systems** (United Kingdom), **Ermewa** (France), **Cargo Wagon** (Slovakia) and **Croatian Chamber of Commerce**;

Silver sponsors: **ELNOS** (Bosnia and Herzegovina and Serbia), **Moni Rail** (United Kingdom) and **Rail Estate d.o.o.** (Serbia);

Honorary partner of the fair: **ERCI** (European Railway Clusters Initiative);

As well as international media partners: **RailwayTarget** and **Railways Explained**

THANK YOU ALL!

SEE YOU AGAIN AT SEE MOBILITY 2025!

YOUR “SEE MOBILITY CONFERENCE & EXPO” Team



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The products with trade name of this factory have found its application in over 80 countries world wide.

We are looking forward to the future concrete cooperation with the new member.

You will find more detailed information about this company on the following website: <https://www.fks.co.rs/>



SEE RAIL Perspective



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